Spring 2023 Workforce Demand Update and Trends Since 2016

Health Workforce Council Meeting June 22, 2023

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Purpose

Since 2016, the Health Workforce Sentinel Network has supported efficient and effective health workforce preparation and deployment by:

- Identifying emerging signals of changes in health workforce demand.
- Tracking and identifying trends over time.
- Rapidly disseminating information to education, training and policy partners who can respond to findings.





Data for Health Workforce Planning

Supply

- Size (#), Distribution
 -# per county, # per 100,000
 population...
- Demographics -age, gender, race, ethnicity...
- Practice

 in clinical practice Y/N, FTE, satisfaction, ...
- New entrants/exits

 education: # new grads/trainees
 In-migrants from other states, countries
 retirement, outmigration

Demand

- Vacancy & turnover rates
 - #s of persons & FTEs to fill current vacant jobs
- Demand "how" and "why"
 - descriptions of types of vacancies and turnover occurring, and why
 used to inform policies and practices to improve recruitment & retention

Need

- Population characteristics:
 - -health status
 -access to care (e.g.,
 insurance status, income,
 availability of health care
 services)





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Sentinel Network





Data

submission via

web portal

every 6

months

(2 times a

year)



Industry Sentinels

Employer/workforce input:

- Changes in needed skills and roles
- New workforce demand signals
- Review results to identify actionable findings

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Data Hub

Web-based data collection and analysis

Rapid dissemination on the Workforce Board website:

- Recent results from industry
- Trends
- Relevant health workforce data from other sources

Information review & dissemination facilitated by the WA Health Workforce Council



Education/ Training & Policy Stakeholders

Review and respond to actionable information emerging from the Data Hub and Health Workforce Council

- Address emerging skills needs
- Identify emerging roles
- Respond to increases and decreases in demand for specific occupations





Sentinel Network workforce demand questions

Recently (in the past 6 months):

- Occupations experiencing exceptionally long <u>vacancies</u>
- Occupations with exceptional <u>turnover</u>
- New occupations that they did not previously employ
- New roles for existing employees
- Changes in orientation/onboarding procedures for new employees
- Changes in <u>training priorities</u> for existing employees
- Does your facility serve <u>urban, rural or a mix</u> of urban and rural clients?

With a focus on qualitative input about which, how, and reasons why

PLUS several timely, overarching questions are developed for each round





Nursing Homes/Skilled Nursing Facilities (2016-2023)

	Top occupations cited as having exceptionally long vacancies by date of reporting																					
Rank	Summer 2016	Winter 2016	Spring 2017	Fall 2017	Summer 2018	Spring 2019	Fall 2019	Spring 2020	Fall 2020	Spring 2021	Fall 2021	Spring 2022	Fall 2022	Spring 2023								
	Registered	Registered	Registered	Nursing	Nursing	Registered	Registered nurse	Nursing	Nursing	Registered	Registered	Registered	Nursing	Registered								
1	nurse	nurse	nurse	assistant	assistant	nurse	Nursing assistant	assistant	assistant	nurse	nurse	nurse	assistant	nurse								
2	Nursing assistant	o o o practical o o	Licensed practical Nursing nurse	Licensed practical	Licensed practical practical	Licensed practical nurse																
	dssistalit		dssistant	nuise	nurse	assistant	-	nurse	nurse	assistant	Nursing assistant	nurse	Registered nurse	Nursing assistant								
	Licensed 3 practical nurse	Licensed	Licensed	Licensed practical	Licensed practical nurse	Licensed practical nurse	Speech-	Licensed practical Licensed nurse practical nurse		Occupational therapist												
3		practical nurse	practical nurse	nurse			language therapist		practical	Licensed practical nurse Physic	Dhysical	Nursing assistant	Cook / Food services	Cook / Food services								
		Occup. therapy assistant	py ant		py nt	apy tant							Donblish	Occup. therapy assistant	Audiologist Occupational therapist	Dentist	nurse	nurse	therapist			
		Physical therapist	Occup. therapy assistant	Multiple occupations cited at same frequency	Dentist	Dentist Physical therapist	Occup. therapy aide	therapy	Occupational therapy assistant	Occupational therapist				Environment I Services								
4 5	Social worker	шыры				Social worker	Occupational therapy assistant	herapy occupations	Physical therapist	Physical therapist	Speech- language	Cook / Food services	Dietitian / Nutritionist									
		Social worker	Physical therapist			Psychologist	Physical therapy aide	frequency	Physical Therapy	Social worker	therapist			Occupational therapy								
			tnerapist				Physical therapy asst.		Assistant	language therapist				assistant								

Behavioral Health Facilities* (2016-2023)

	Top occupations cited as having exceptionally long vacancies by date of reporting											
Rank	Summer 2016	Winter 2016	Spring 2017		Spring 2020	Fall 2020	Spring 2021	Fall 2021	Spring 2022	Fall 2022	Spring 2023	
1	Mental Health Counselor	Chemical Dependency Professional (SUDP)**	Mental Health Counselor		Mental Health Counselor	Mental Health Counselor	Mental Health Counselor	Mental Health Counselor	Mental Health Counselor	Mental Health Counselor	Mental Health Counselor	
2	Chemical Dependency Professional (SUDP)**	Mental Health Counselor	Chemical Dependency Professional (SUDP)**		Chemical dependency professional (SUDP)**	Chemical dependency professional (SUDP)**	i SUDP	SUDP	SUDP	SUDP Registered Nurse Peer Counselor	SUDP	
3	Social Worker	Social Worker	Social Worker		Social Worker	Social Worker (Mental Health/ SUDP)	Psychiatrist Social Worker	Social Worker (Mental Health/ SUDP)	Social Worker (Mental Health/ SUDP)	Social Worker (Mental Health/ SUDP)	Registered Nurse	
4	Nurse Practitioner	Nurse Practitioner Psychiatrist	Nurse Practitioner		Peer counselor	Registered Nurse	Peer Counselor	Peer Counselor	Marriage & Family Therapist	Marriage & Family Therapist	Marriage & Family Therapist	

^{*}Behavioral health/mental health and substance use disorder clinics. After 2019 also includes residential treatment facilities, designated crisis responder services, mobile crisis outreach teams, and other residential and out-of-facility behavioral health services.

^{**}Occupation title changed to Substance Use Disorder Professional (SUDP).

Small Hospitals (25 beds or fewer) (2016-2023)

	Top occupations cited as having exceptionally long vacancies by date of reporting												
Rank	Winter 2016	Spring 2017	Fall 2017	Summer 2018	Spring 2019	Fall 2019	Fall 2020	Spring 2021	Fall 2021	Spring 2022	Fall 2022	Spring 2023	
	Registered	Registered nurse	Registered nurse Physical therapist	Registered Registered	Registered		Registered	Registered	Registered	Registered nurse	Registered nurse	Registered	
1	nurse			nurse	nurse		nurse	nurse	nurse			nurse	
	Occupational therapist	Med/Clin lab technologist	Physical therapy assistant			Registered nurse	Medical assistant		Medical assistant		Cook /	1. 1. (c);	
2	Physical therapist		assistant		Physician/ surgeon			Nursing assistant		Nursing assistant	Food services	Med/Clin Lab techno-	
	Physician/ surgeon	therapist	Nursing assistant			Nursing assistant	Nursing assistant		Nursing assistant		ser vices	logist	
				Med/Clin lab technologist	Physical			Medical assistant				Med/Clin Lab technician	
3	Multiple occupations cited at same frequency	Multiple occupations	Multiple occupations	Nursing assistant	therapist	Multiple occupations cited at same frequency	Multiple occupations		Physician/	Cook / Food	Nursing		
3		cited at same frequency	cited at same frequency	Multiple occupations cited at same frequency	Marriage & family therapist		cited at same frequency	Med/Clin Lab technologist	Surgeon	services	assistant	Nursing assistant	

Dentist Offices/Dental Clinics (2018-2023)

Top occupations cited as having exceptionally long vacancies by date of reporting

	Top companions are a sum of properties of a succession of a su																
Rank	Summer 2018	Spring 2019	Fall 2019	Spring 2020	Fall 2020	Spring 2021	Fall 2021	Spring 2022	Fall 2022	Spring 2023							
1	Dental	Dental	Dental	Dental	Dental Dental Dental Dental Dental Dental	Dental	Daniel burianist	Dental									
1	assistant	hygienist	assistant	hygienist	Dental hygienist	Dental hygienist	assistant	hygienist	Dental hygienist	assistant							
2	Dental hygienist	Dental assistant	Dental hygienist	Dental assistant		Dentist	Dental hygienist	Dental assistant	Dental assistant	Dental hygienisi	t						
3	Dentist	Dentist	Dentist	Dentist	Dentist	Dentist	Dentist	Dontist	Dentist	Dentist	No additional occupations	Office personnel	Doublet	Office	Office personnel	Office persons	
3	Dentist					Dentist	Office personnel	reported	Medicaid navigator	Dentist	personnel	Office personnel	Office personne				
4	Multiple occupations cited at same frequency	Office personnel	Multiple occupations cited at same frequency	Multiple occupations cited at same frequency		No additional occupations reported	Office personnel	Dentist	Dentist	Dentist							

Pre-Pandemic (Fall 2019):

- Can't match wages from other sectors, especially hospitals
- Regulatory requirements felt to be burdensome

"[We are] offering up to \$43/hour with \$7500 sign-on bonus. Not able to compete with hospital rates and have to meet regulatory requirements."

 Residents with higher acuity problems, including mental health issues, cited as a reason for high staff turnover

"Patient acuity has increased... leading to increased turnover. Staff in this position are immediately exhausted by the demand of the position. Many do not continue in healthcare as a result."





Washington's Health Workforce Sentinel Network Case Study: Nursing Homes/Skilled Nursing Facilities

Early Pandemic (Spring and Fall 2020):

"Staffing was the biggest challenge in both nursing and housekeeping. Information about this disease was evolving daily and staff were scared, testing was taking 7 + days. It was a daily challenge to keep adequate PPE available and following CDC recommendations."

- Obtaining PPE and cleaning supplies is a top priority
- Many facilities reduced census, but still had difficulties fully staffing due to reduced staff pools and illness of workers

Middle of the Pandemic (Spring and Fall 2021):

- Many workers reported to leave for higher-paying agency positions or "safer" jobs outside of health care
- Some turnover reported due to vaccine requirements, but education/incentive campaigns generally effective
- On top of their new care roles, workers provide emotional support to residents due to family visitation restrictions
- Many facilities struggle due to limited staffing options

"Demands on care staff have drastically increased while simultaneously staff resources have been drastically decreasing [leading to] mandatory overtime, high burnout rates, angry staff, [impacting] the amount and level of care [for] residents."





Late Pandemic (Spring and Fall 2022):

- Renewed focus on recruitment and retention strategies, including payment/benefit increases and recognition programs
- Many facilities still rely on agency staffing to fill absences
- Childcare support, housing subsidies and transportation benefits all cited as social supports needed to maintain staffing

"We are offering flexible schedules, we have employee assistance programs, tuition reimbursement. Creating more flexibility with our schedules has shown some improvement [but] other [benefits] have not."





Overarching Workforce Topics - "Community Factors" Fall 2022

In the past year, has access to childcare, housing, transportation, or other factors affected staffing at your organization?

Percent who answered "Yes" for each enabling factor

	Overall (n = 167)	Dental office/clinic (n = 49)	Long term care (n = 22)	Small hospital (n = 12)	Rural health clinic (n = 16)
Childcare	68%	69%	68%	83%	75%
Housing	50%	35%	50%	83%	69%
Transportation	35%	27%	64%	17%	31%
Other	18%	20%	9%	8%	6%





More Findings on Sentinel Network Dashboard

www.wa.sentinelnetwork.org

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Washington's Health Workforce **SENTINEL NETWORK**

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As a Sentinel, you will make your workforce needs known to decisionmakers and inform policy decisions in our state.

JOIN NOW

FINDINGS BRIEFS

View summarized findings for selected facility types

READ MORE

Value Provided by Sentinel Network Findings

- Described specific workforce impacts of the pandemic in many heath care settings
- Guided Washington's Health Workforce Council strategy and legislative recommendations
- Supported initiatives to improve training and regulation of state's behavioral health workforce
- Used by organizations to support funding applications
- Other examples? Please share!





Plans for 2023 and beyond

Sentinel Network Updates and Refresh

Strategic planning sessions are planned for 2023

Some general goals include:

- Improve experience for employer-Sentinels
- Continue to be a valuable tool for workforce planning
- Possibly develop other special focus module (similar to behavioral health question modules)





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